

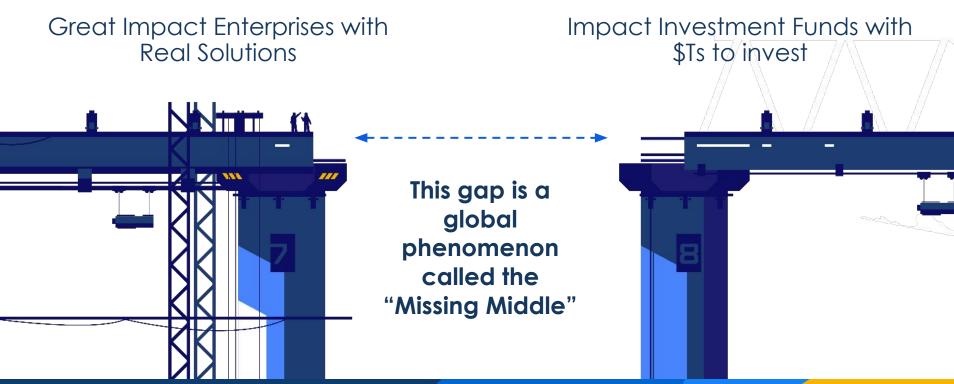
Lend your support to courageous impact enterprises, help achieve the UN Sustainable Development Goals, and invest in a better world

Briefing Deck for Potential Lenders

1

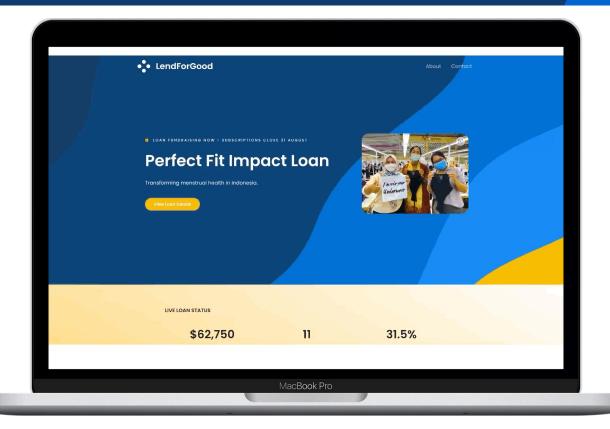
Impact Potential Of So Many Impact Enterprises is Trapped



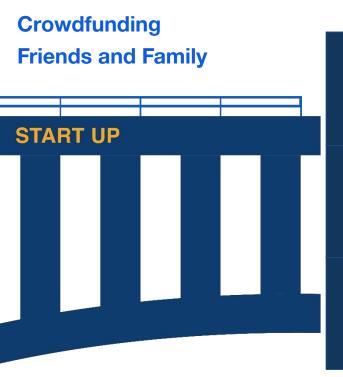


Introducing LendForGood





We Partner with You to Bridge The Missing Middle & Support Impact Enterprises to Unlock Their Potential



Loans

A universal instrument; shorter liquidity cycles; flexible use

Crowd

Largest untapped source of impact capital; citizen to citizen support

DeFi

Decentralised finance



We Are An Impact Loan Syndication Platform

Borrowers

Global impact enterprises ready to scale

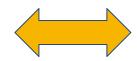


e.g. entrepreneur support organisations, incubators, accelerators, early stage investor networks

Lenders

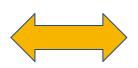
Individuals and organisations





Impact loan terms are agreed by Syndicate Leads & borrowers





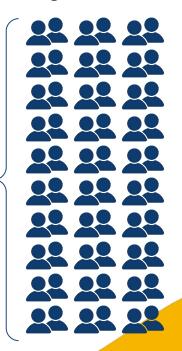








Our platform connects Leads & Borrowers with a global community of lenders like you



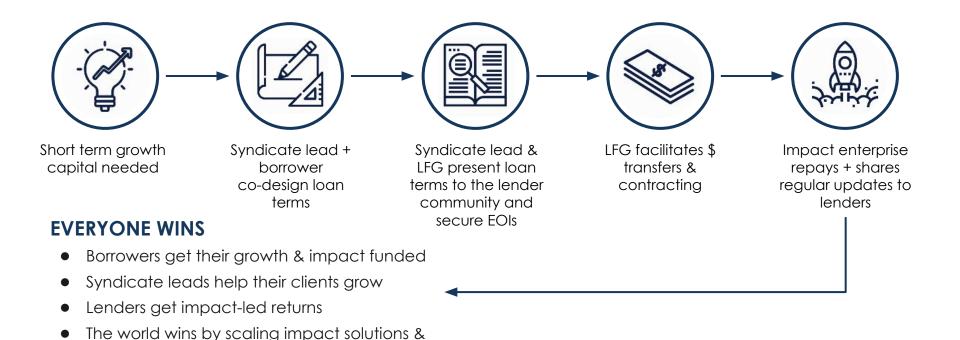




How LendForGood Impact Loan Syndication Works

making progress on the SDGs





Where Do The Borrowers Come From?

Syndicate Leads - who are Impact intermediaries from around the world - are able to list the loan needs of their impact enterprise clients

In addition to those in their existing portfolio, LendForGood refers all potential borrowers who approach us to syndicate leads signed up to use our platform - the <u>public, growing list of them is here</u>

Syndicate leads are diverse:

- Entrepreneur Support Organisations
- Accelerators and Incubators
- Financial institutions
- Ecosystem builders
- Community development organisations
- and probably entities we haven't thought of!

They likely have a particular focus - location, impact vertical - that give their loans a unique flavour

What Loan Information Is Available to Lenders?

Who

The intermediary listing the loan, the borrower, any relevant history, location, explanatory video, URLs for more information

Loan Terms

Amount, term, interest rate, security

Impact

Impact history of the borrower, proposed impact the loan will achieve, supporting information

Commercial

Commercial history of the borrower, proposed commercial impact the loan will achieve, supporting information

Repayment

Repayment plans, timing for lenders

Benefits of Using LendForGood



01

Access to Interesting, Impactful Deals

- Loan campaigns led by impact intermediaries from around the world
- Variety of impact propositions, locations & beneficiaries
- Different time frames, interest rate returns, etc

02

Transparency & Trust

- Requires proof of identity, so all actors can be trusted
- Real time visibility on EOIs from lenders
- Access to history of all loans, inc borrowers, syndicate leads, amounts, contracts

03

Being Part of a Movement

- Modelling and building a powerful alternative capital movement that can address a current system failure
- Learn from and inspire each other through events and other activities

Next Steps To Becoming a Lender



Decide to Join

If you are joining as an individual, you might like to talk to friends and family to help make a decision to join

For those looking to lend as an organisation, discuss it with your stakeholders and decision makers

You can attend one of our online events to learn more - see <u>our</u> <u>public events calendar</u>

Officially Sign Up

Review & sign your

Lender Services

Agreement

Complete the onboarding process, which includes all proof of identity (KYC/AML) requirements and beneficial owner checks for legal entities

Onboard to our Platform

Follow the links in your email to set up your profile on our digital lending platform

Participate in Impact Loans

Submit your EOI, sign the loan agreement

and transfer your

funds

Review loans on the

Watch the subscriptions roll in until the loan executes

Watch out for progress updates

Grow the Movement

Tell others about the impact enterprises you are backing and the impact they are creating

Introduce them to LendForGood

Share our LinkedIn posts and regular email newsletters

Join Us

Together can we unlock the potential of impact enterprises and enable them to deliver more positive impact in their communities so that we all benefit.



Get in Touch

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